

Corporate Presentation

December 2021



Forward Looking Statements

Some of the statements contained in this presentation are “forward-looking statements”. Such forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause our actual results, performance or achievements to differ materially from the anticipated results, performance or achievements expressed or implied by such forward-looking statements. Factors that could cause actual results to differ materially from anticipated results include risks and uncertainties such as: ability to raise financing for further exploration and development activities; risks relating to the estimates of reserves, deposits and production costs; extraction and development activities; the risk of commodity price fluctuations; political regulatory and environmental risks; and other risks and uncertainties in the reports and disclosure documents filed by Golden Share Resources Corporation (“Golden Share”) from time-to-time with Canadian securities regulatory authorities. Golden Share disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Complete corporation reports including management’s discussion and analysis, financial statements and notes can be found on Golden Share’s website at www.GoldenShare.ca and on SEDAR at www.sedar.com

The technical information in this Corporate Presentation have been prepared in accordance with Canadian regulatory requirements set out in National Instrument 43-101 and reviewed by Wes Roberts M.Sc., P. Eng., a Qualified Person under NI 43-101.

Golden Share's Team

Golden Share (TSXV:GSH) is managed by a team with a track record of success and significant experience at every stage of mineral exploration, development and production.

Board of Directors

Nick Zeng – Chairman, CEO

Demin (Fleming) Huang – Director, President & CFO

Wes Roberts – Director

David Graham – Director

Dr. Zhen Huang – Director

Caitlin Carpe – Director

Advisory Board

Dr. Sethu Raman – Advisor

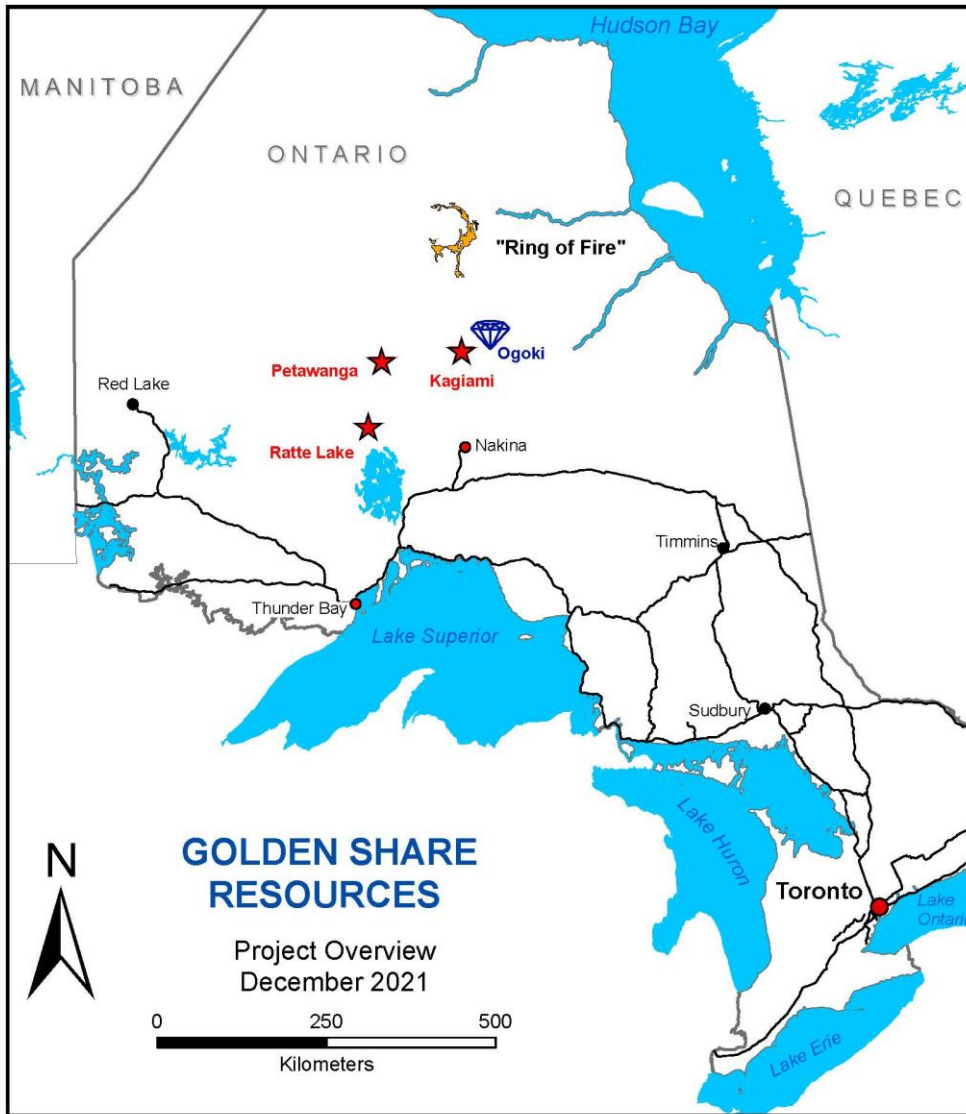
Mackenzie (Mac) Watson - Advisor

Exploration Team

Ian Trinder - Geological Consultant

Dr. Ian Johnson - Geophysical Consultant

The best resource we have at Golden Share is our team. For individual biography's, please visit www.GoldenShare.ca.



Project Portfolio

Golden Share (TSXV:GSH) is currently exploring in Ontario, Canada. Ontario is known for being a mineral rich and politically stable jurisdiction.

100% Owned

- Ogoki diamond project.
- Three projects with base and precious metals exploration potential (Kagiami, Petawanga and Ratte Lake)

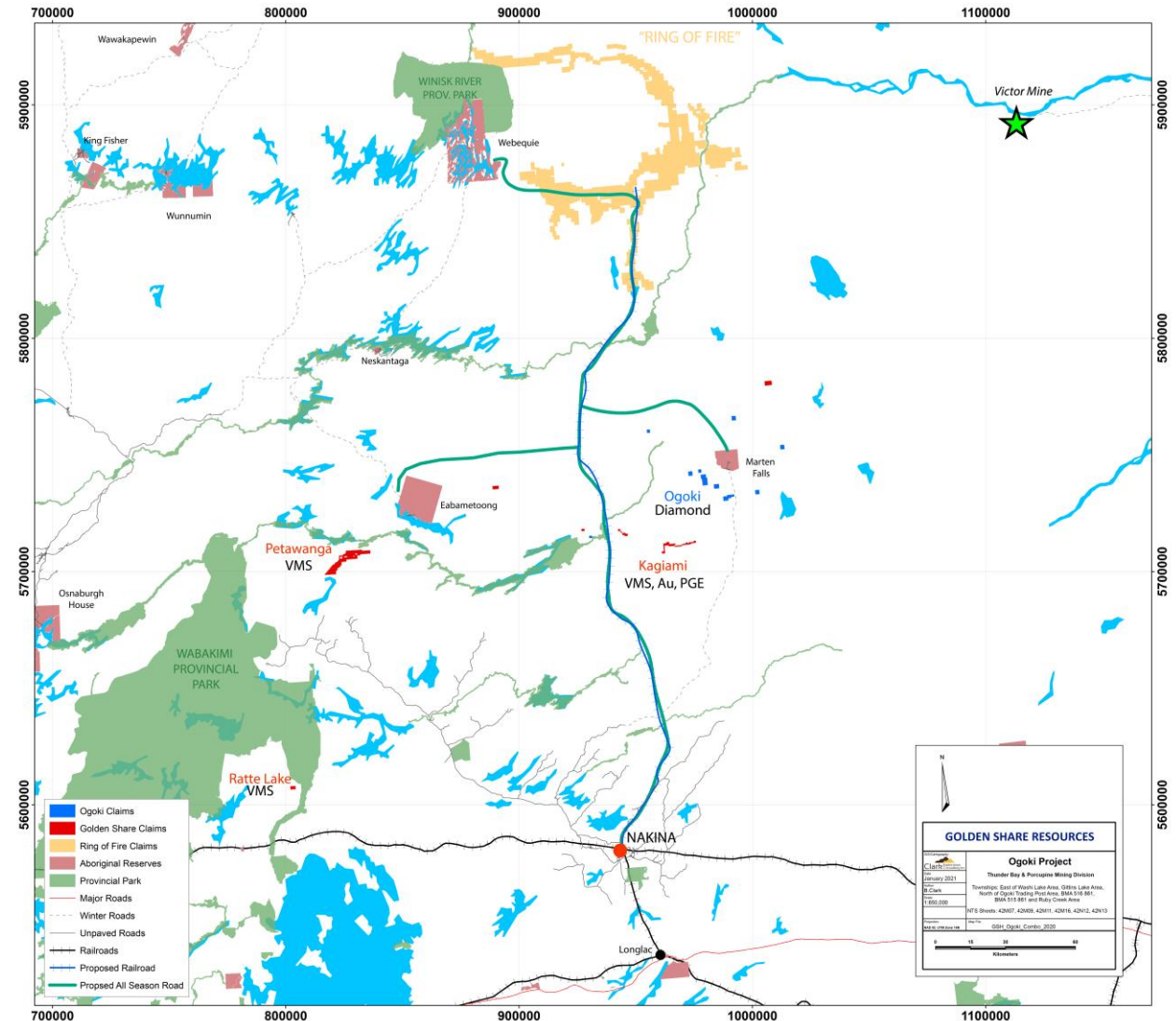
Poised for New Discoveries

- Potential for short timeline discoveries at Ogoki and Kagiami offer a great opportunity.

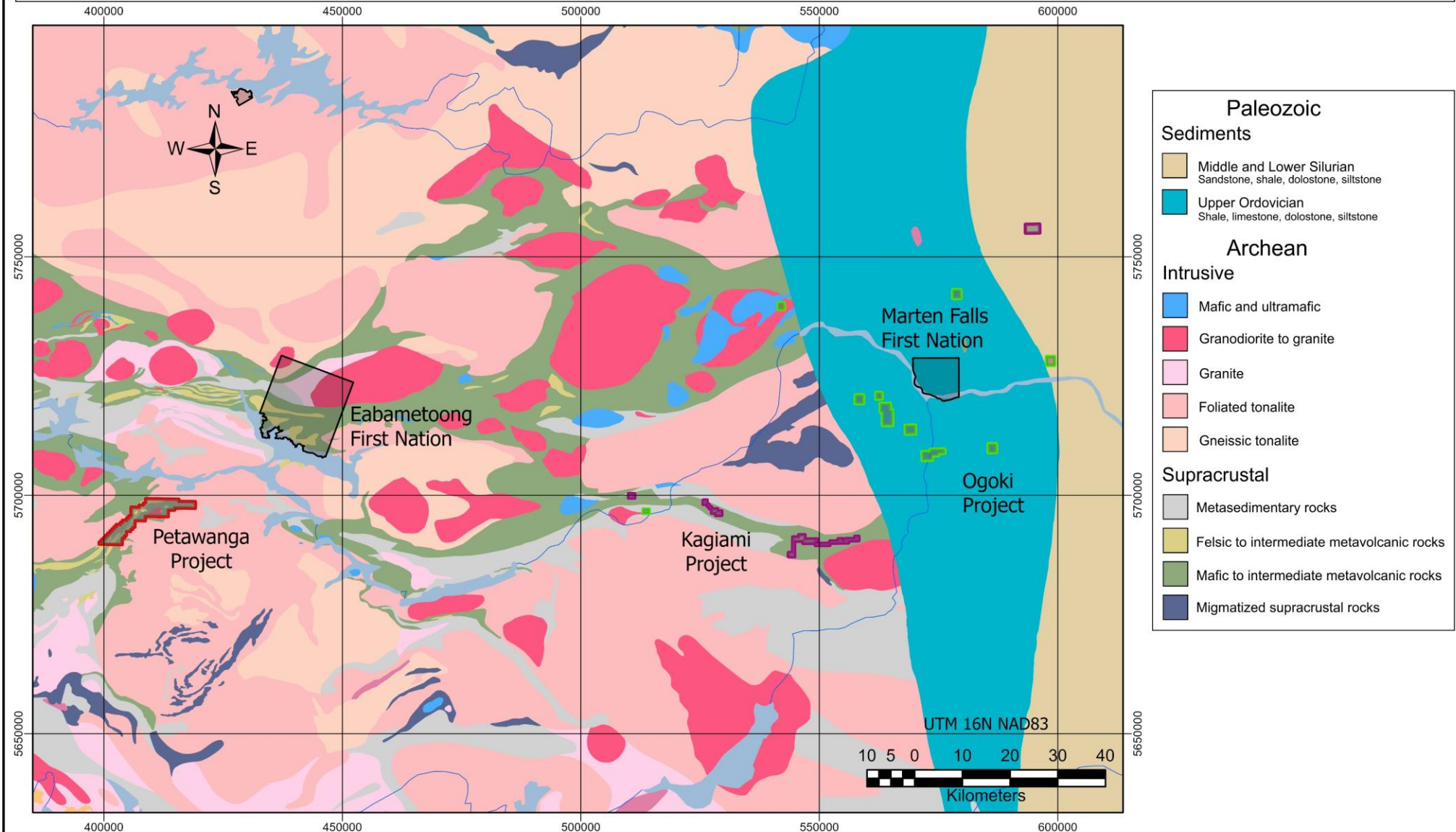
Regional and Systematic Exploration

More than a decade of systematic regional exploration efforts along the proposed infrastructure corridor to the “Ring of Fire” region of Ontario has resulted in a 100% owned portfolio of diversified projects. The development of the infrastructure corridor to the “Ring of Fire” will tremendously increase value of the portfolio.

- Drill ready Ogoki diamond project: Greenfield geophysical targets
- Drill ready Kagiama project: Greenfield geophysical targets including VMS base metals, orogenic gold, and intrusion hosted base metals/PGMs
- Petawanga project: Geophysical targets with limited historical drilling - VMS base metals potential
- Ratte Lake property: Grassroots geophysical target with VMS base metals potential.



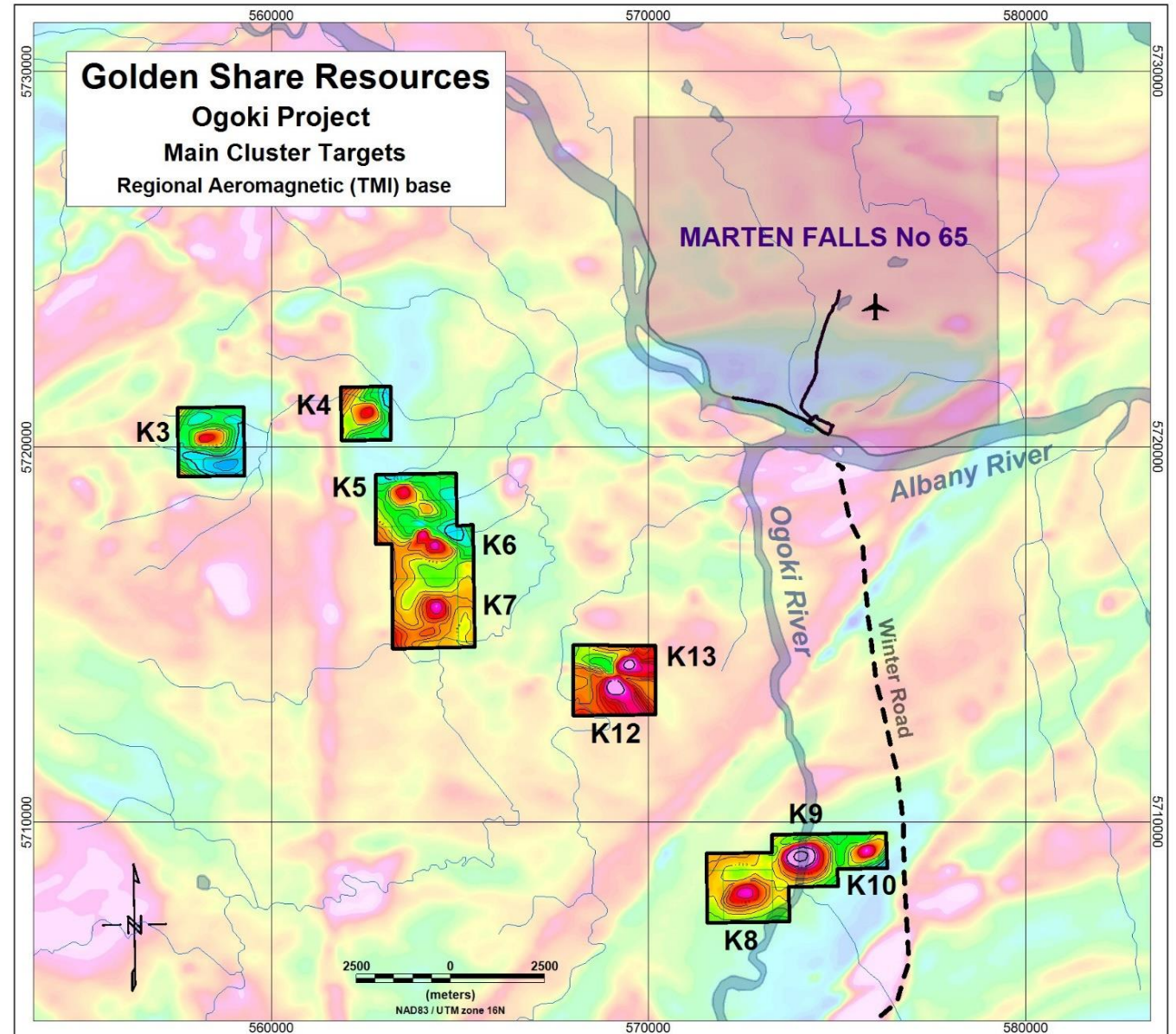
Golden Share Resources Corporation Ogoki, Kagiami and Petawanga Projects Eastern Fort Hope Greenstone Belt and Overlying Paleozoic Sediments

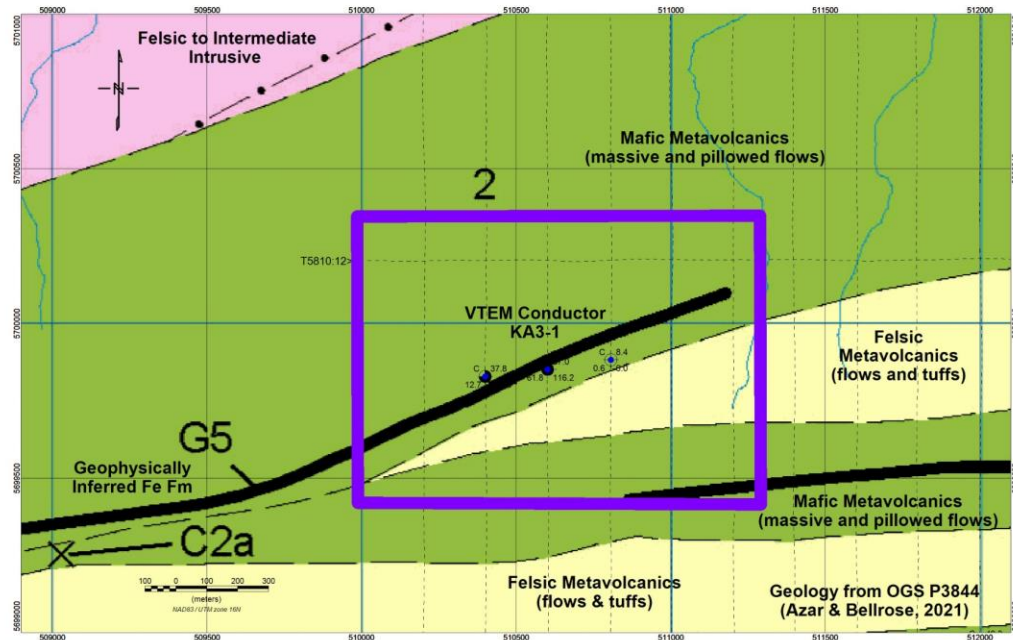


Ogoki Diamond

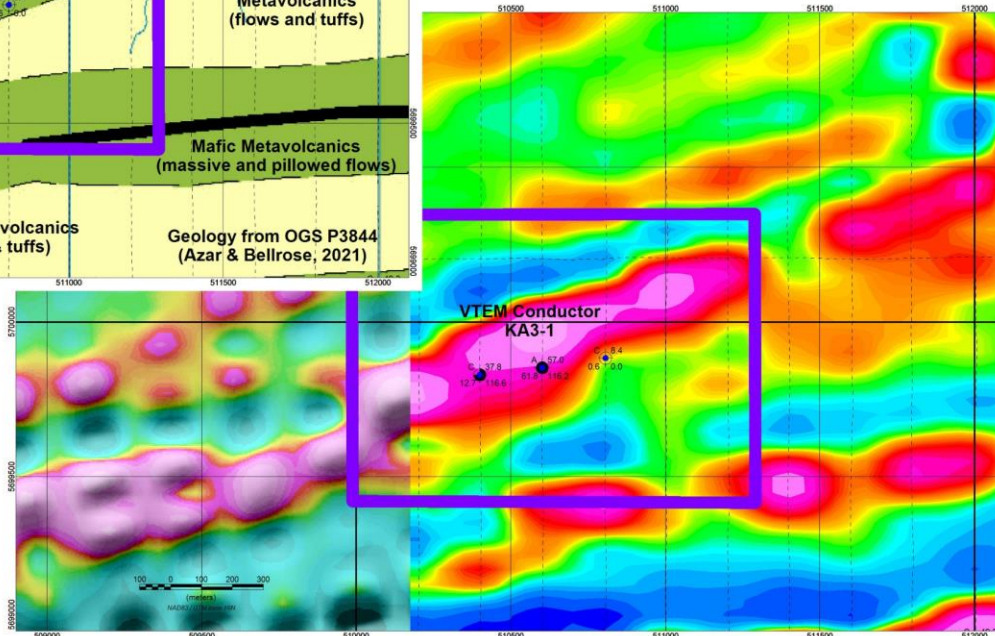
- The Ogoki project includes ten magnetic targets that form a distinct cluster or field along a 20 km long northwest trending axis, underlain by Paleozoic sedimentary rocks and similar in size and orientation to the Attawapiskat kimberlite field hosting De Beer's Victor Diamond Mine 200 km to the northeast.
- In May 2019, Golden Share signed an Exploration Agreement with Marten Falls First Nation.
- In June 2019, Golden Share received Exploration Permits to drill test the Ogoki diamond targets.

Note: The reader is cautioned that the information with respect to the Attawapiskat kimberlite field has not been verified and that this information is not necessarily indicative of potential mineralization that may be discovered at Ogoki Project.





VTEM anomaly centres on OGS geology base (P3844)

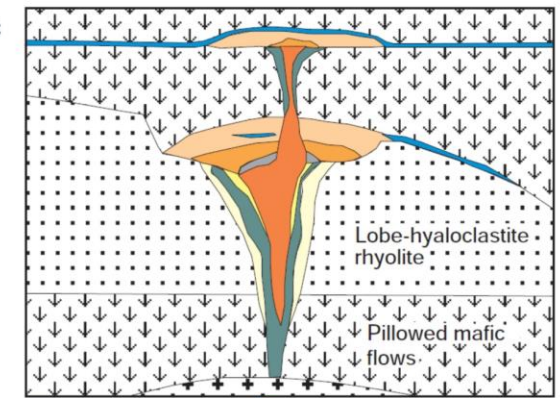


VTEM anomaly centres on 2013 Mag-CVG base (east)
2002 OGS Mag-2VD (west)

BIMODAL-MAFIC

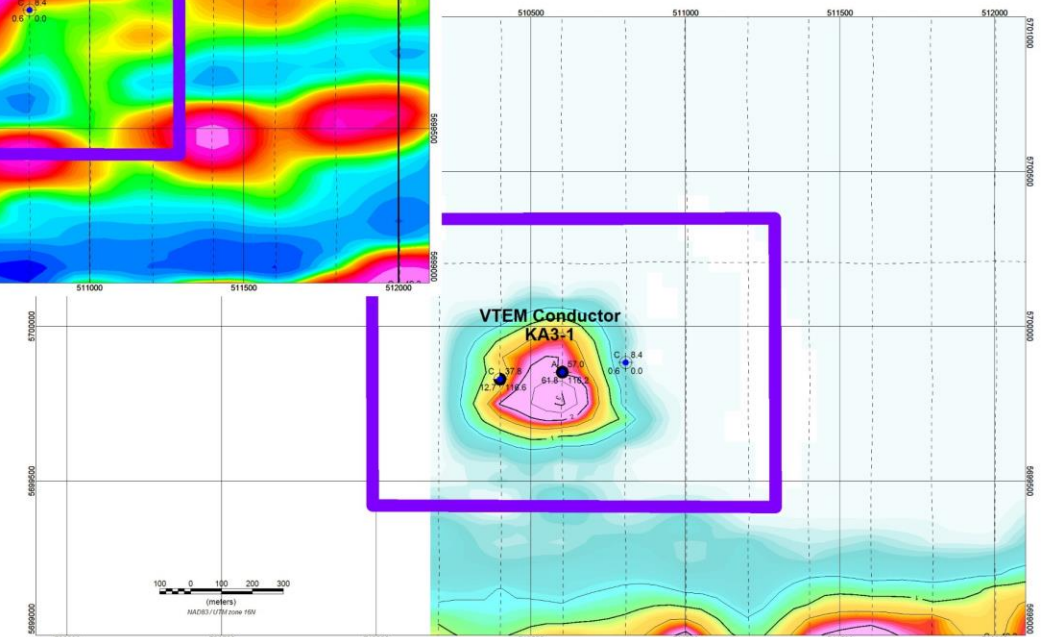
Canadian grade and tonnage
Average 6.3 Mt
Median 113.9 Mt
1.7% Cu
5.1% Zn
0.6% Pb
45 g/t Ag
1.4 g/t Au

200 m



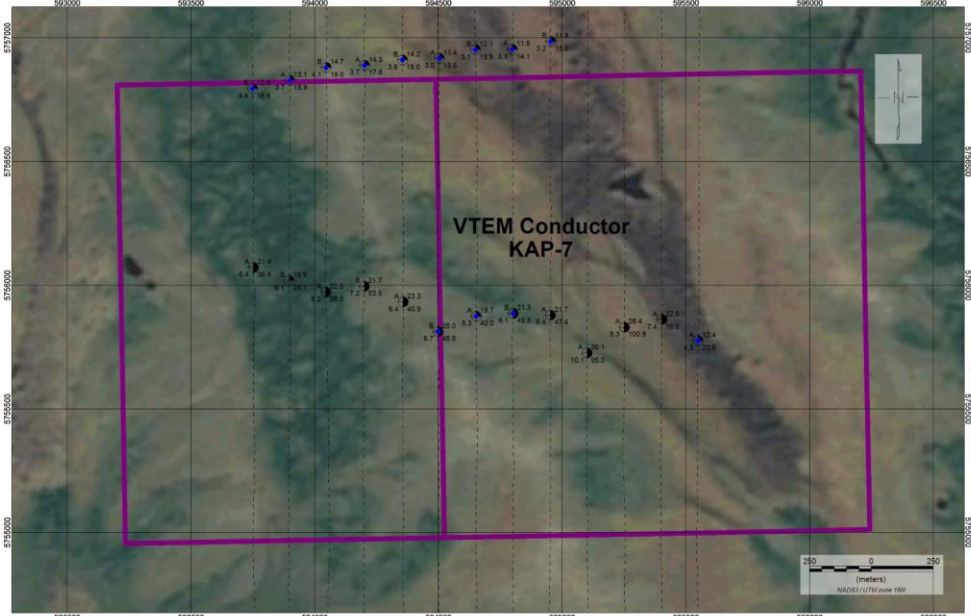
- Sericite-chlorite
- Quartz-chlorite
- Chlorite-sulphide
- Sulphidic tuffite/exhalite
- Massive pyrite-sphalerite-chalcopryite
- Massive pyrite-pyrrhotite-chalcopryite
- Massive magnetite-pyrrhotite-chalcopryite
- Pyrrhotite-pyrite-chalcopryite stockwork

VMS Exploration Model (Galley et al., 2007)

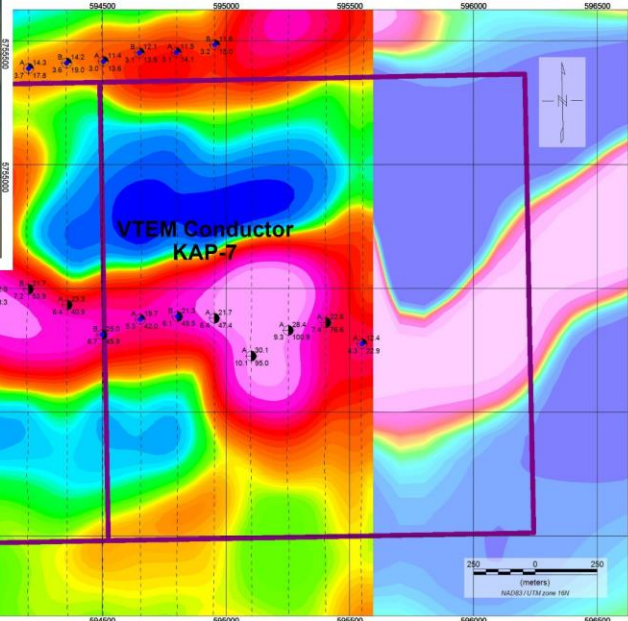


VTEM anomaly centres on VTEM Time Constant (tau) base

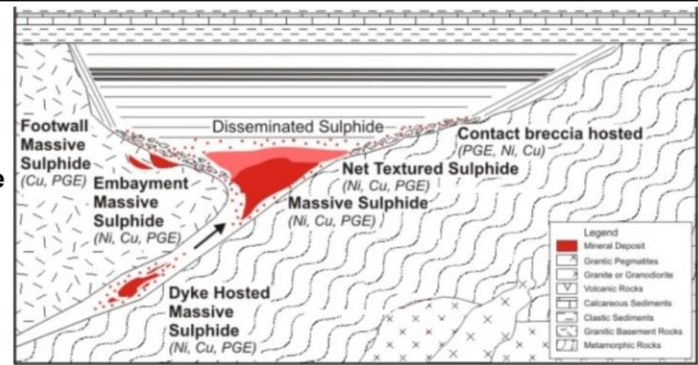
Golden Share Resources Kagiama Project VMS Exploration Target - KA3-1



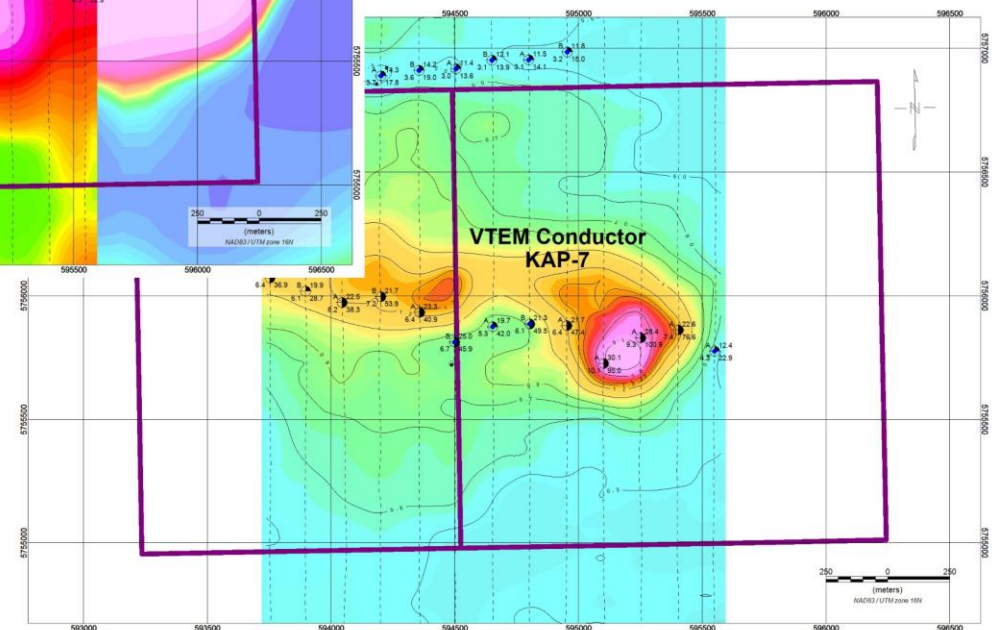
VTEM anomaly centres on
Satellite Imagery



VTEM anomaly centres on
2008 Mag-CVG base (centre)
2002 OGS Mag-2VD (background)



Magmatic Cu-Ni Sulphide
Exploration Model



VTEM anomaly centres on
VTEM Time Constant (tau) base

Golden Share Resources Kagiami Project Magmatic Cu-Ni Exploration Target - KAP-7

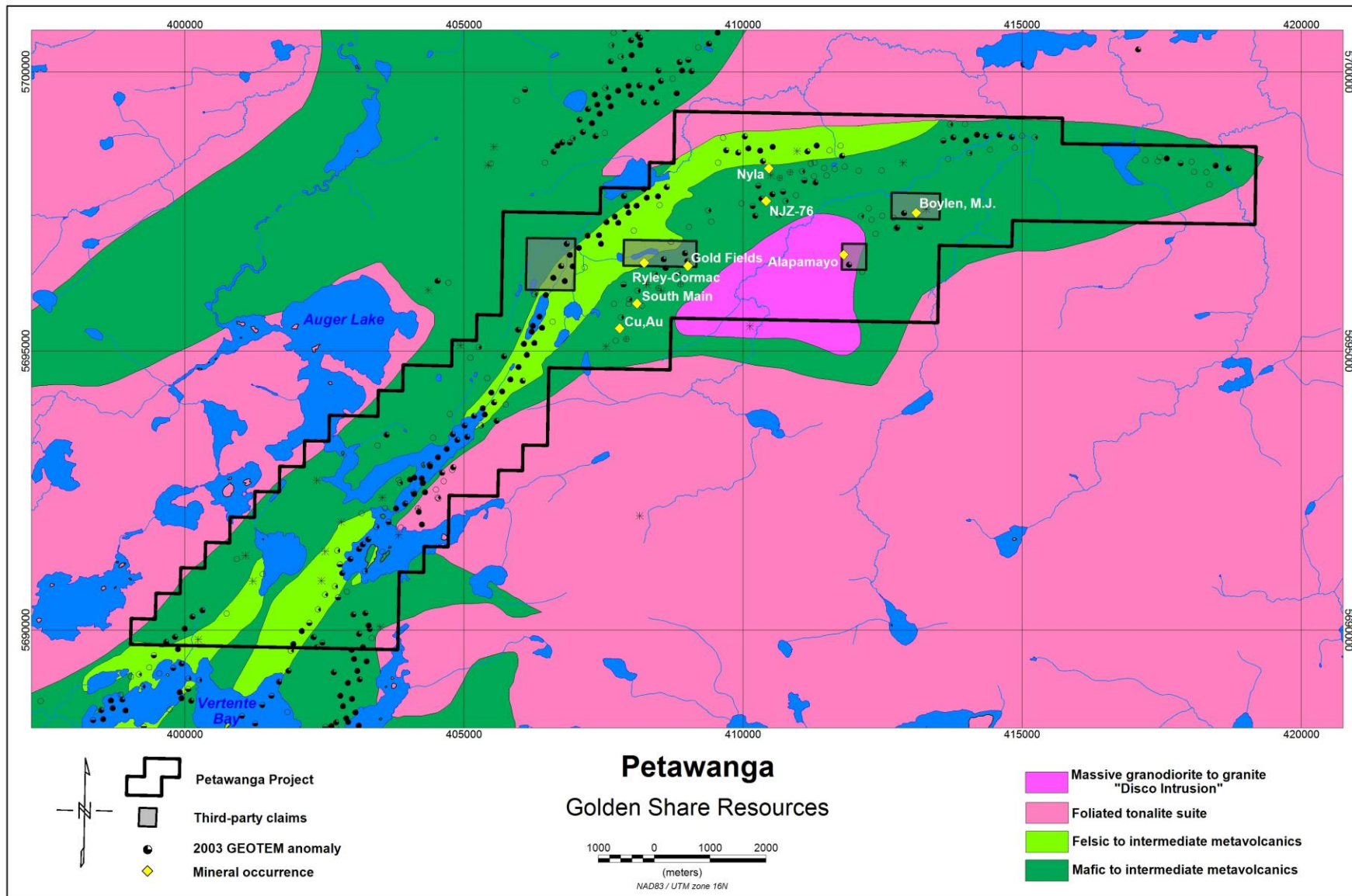
Proposed Phase 1 Drilling at Ogoki and Kagiamei

Target	Target Type	UTM_E	UTM_N	Azimuth	Dip	Length	Target Intersection
K-5	Diamond	563500	5718800	000	-90	120m ?	< 100m ?
K12	Diamond	569500	5714200	000	-90	120m ?	<100m ?
KA3-1	VMS (Cu/Zn)	510550	5699850	000	-45	160m	90m
KA3-IT2	VMS (Cu/Zn)	525930	5698480	020	-45	150m	65m
KA3-10	VMS (Cu/Zn)	545320	5690800	000	-45	200m	110m
KAP-7	Magmatic Massive Sulphide (Ni-Cu-PGM)	595150	5755800	000	-90	300m	200m

- BHP's and Wyloo Metals' interest in Ontario's Ring of Fire area draws attention for new discoveries along the proposed Ring of Fire infrastructure corridor. Drilling testing Ogoki and Kagiamei in the short term is ideal.
- The drilling targets are for diamonds and base metals. The base metals targets include copper and nickel, key metals for green energy development.
- The proposed 1,000 meters drilling program will test 6 targets in 4 separate areas. This carefully developed drilling strategy provides the best rewards potential for exploration dollars.

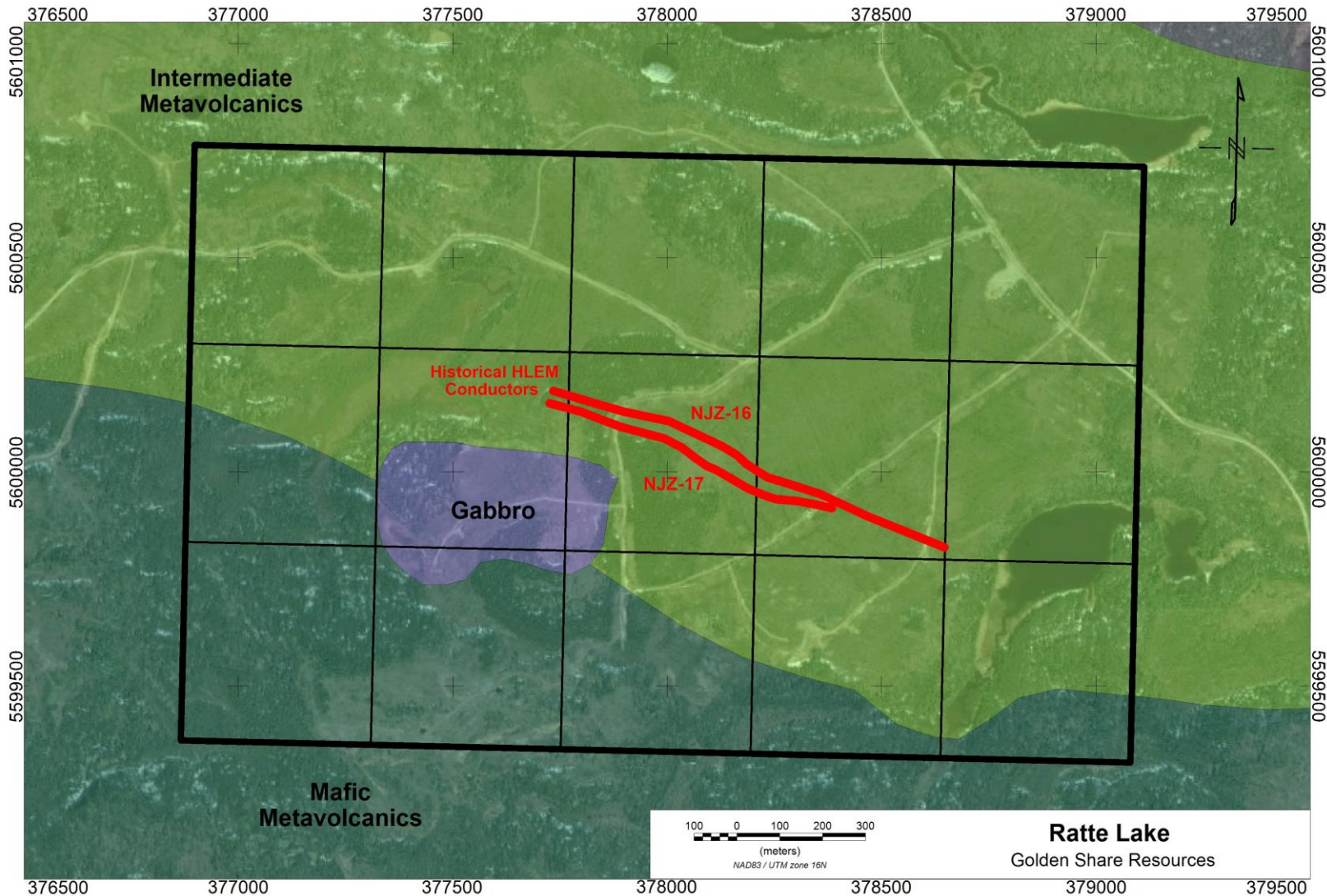
Petawanga

- Mineral occurrences and historic exploration works demonstrate a favourable geological environment for VMS deposits.
- A good candidate for modern exploration technologies including an airborne VTEM survey for a potential break through discovery.
- Golden Share intends to compile historic exploration works and continue exploration for VMS deposits. Initial fieldwork will include a VTEM/magnetic survey which will be used to guide follow-up groundwork at the known occurrences and along strike on relatively untested alteration zones and geophysical targets.



Ratte Lake

- Easy access and year around exploration.
- A potential VMS target represented by two parallel, strong, shallow, east-southeast trending geophysical conductors up to 50m apart and approximately 1 km long, which were well defined during 1980s exploration works conducted by New Jersey Zinc Exploration (Canada) Ltd.
- A recent 2014 orientation MMI soil survey returned elevated responses also warranting further investigation.
- In December 2020, Golden Share received exploration work permits for a ground geophysical survey and drilling.



Extra Upsides through Strong Partnerships

- 1) Golden Share owns 2 million shares of Midex Resources Ltd. and expects to receive another 2 million shares in August 2022 as part of the Berens River Property Purchase Agreement. Midex is targeting two historic gold camps in Northwestern Ontario, Berens River and Sturgeon Lake, which are large, underexplored, highly prospective land packages with historic high- grade gold and silver mineralization with good potential for new discoveries. For more information about Midex, please refer to www.midexresources.com
 - 2) Golden Share has granted an option to E2 Gold to earn a 100% interest in the historic Band-Ore gold property. Golden Share is entitled to receive staged cash payment totalling CA\$ 2 million plus a 2% NSR royalty.
 - 1) Option Payment Schedule:
 - \$50,000 on Signing date (Received).
 - \$100,000 at 1st year anniversary, 2nd year anniversary and 3rd year anniversary; respectively.
 - \$150,000 at 4th year anniversary.
 - \$200,000 at 5th year anniversary.
 - \$300,000 at 6th year anniversary.
 - \$500,000 at 7th year anniversary and 8th year anniversary; respectively.
 - 2) 2% net smelter return royalty, one-half of which may be purchased by E2 Gold by making a cash payment to Golden Share in the amount of
 - \$3,000,000 at any time up to the 5th anniversary of Acquisition Date;
 - \$5,000,000 at any time from the 5th anniversary up to the 10th anniversary of the Acquisition Date;
 - \$10,000,000 at any time on or following the 10th anniversary of the Acquisition Date.
- For more information about E2 Gold, please refer to www.e2gold.ca

Capital Structure

November 30, 2021

Symbol:	TSXV : GSH
Shares Outstanding:	40,686,345
Options:	3,405,000
Warrants:	500,000
Fully Diluted:	44,591,345
Market Cap:	\$4.68M
Management/Insiders:	13.43%

Share Price



❖ On January 14, 2019, Golden Share has completed the spinoff of Harmony Energy Technologies, an American startup engaging in clean energy technology business development.

GOLDEN SHARE

www.GoldenShare.ca

TSXV : GSH

Golden Share Resources

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